



New Jersey's Manufacturing Sector

A Detailed Analysis of Labor
Market Information

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Office of Research
and Information

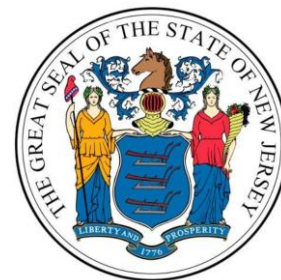


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Industries included in this sector

NAICS	Industry Description
311	Food manufacturing
312	Beverage and tobacco product manufacturing
313	Textile mills
314	Textile product mills
315	Apparel manufacturing
316	Leather and allied product manufacturing



Industries included in this sector (continued)


NAICS	Industry Description
321	Wood product manufacturing
322	Paper manufacturing
323	Printing and related support activities
324	Petroleum and coal products manufacturing
325	Chemical manufacturing
326	Plastics and rubber products manufacturing
327	Nonmetallic mineral product manufacturing



Industries included in this sector (continued)

NAICS	Industry Description
331	Primary metal manufacturing
332	Fabricated metal product manufacturing
333	Machinery manufacturing
334	Computer and electronic product manufacturing
335	Electrical Equipment, Appliance, and Component Man
336	Transportation equipment manufacturing
337	Furniture and related product manufacturing
339	Miscellaneous manufacturing





All information presented refers exclusively to New Jersey data, unless otherwise stated

Data reflects the most recent year available: 2024

New Jersey Manufacturing Sector Highlights

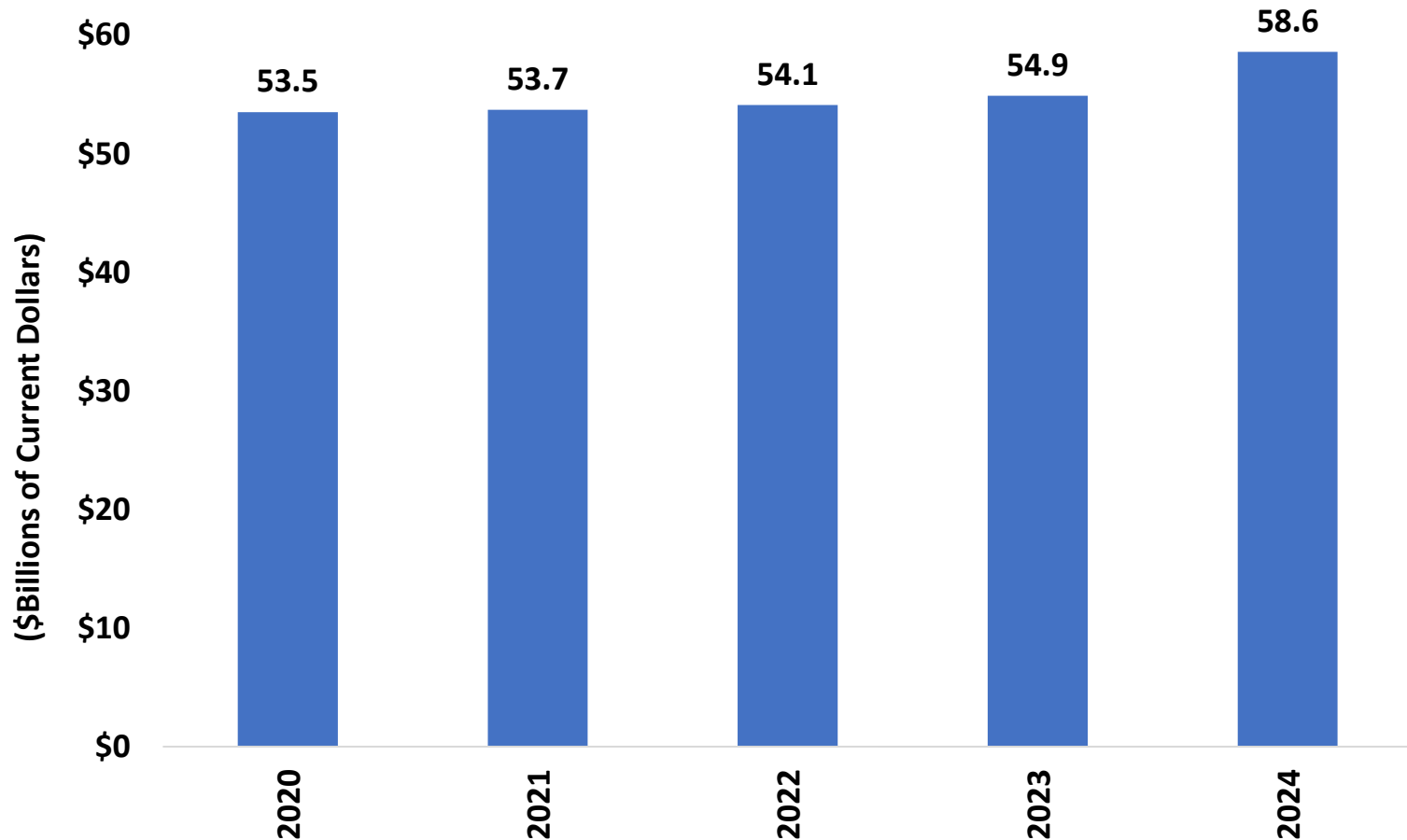
- 2024 Manufacturing: 9,800 establishments employed over 253,000 workers
- Gross Domestic Product: \$58.6 billion (9.3% of total private sector output)
- Average Annual Wage: \$99,500 (19% above state average)
- Total Wages Paid: \$25.2 billion: (8.2% of all wages paid)



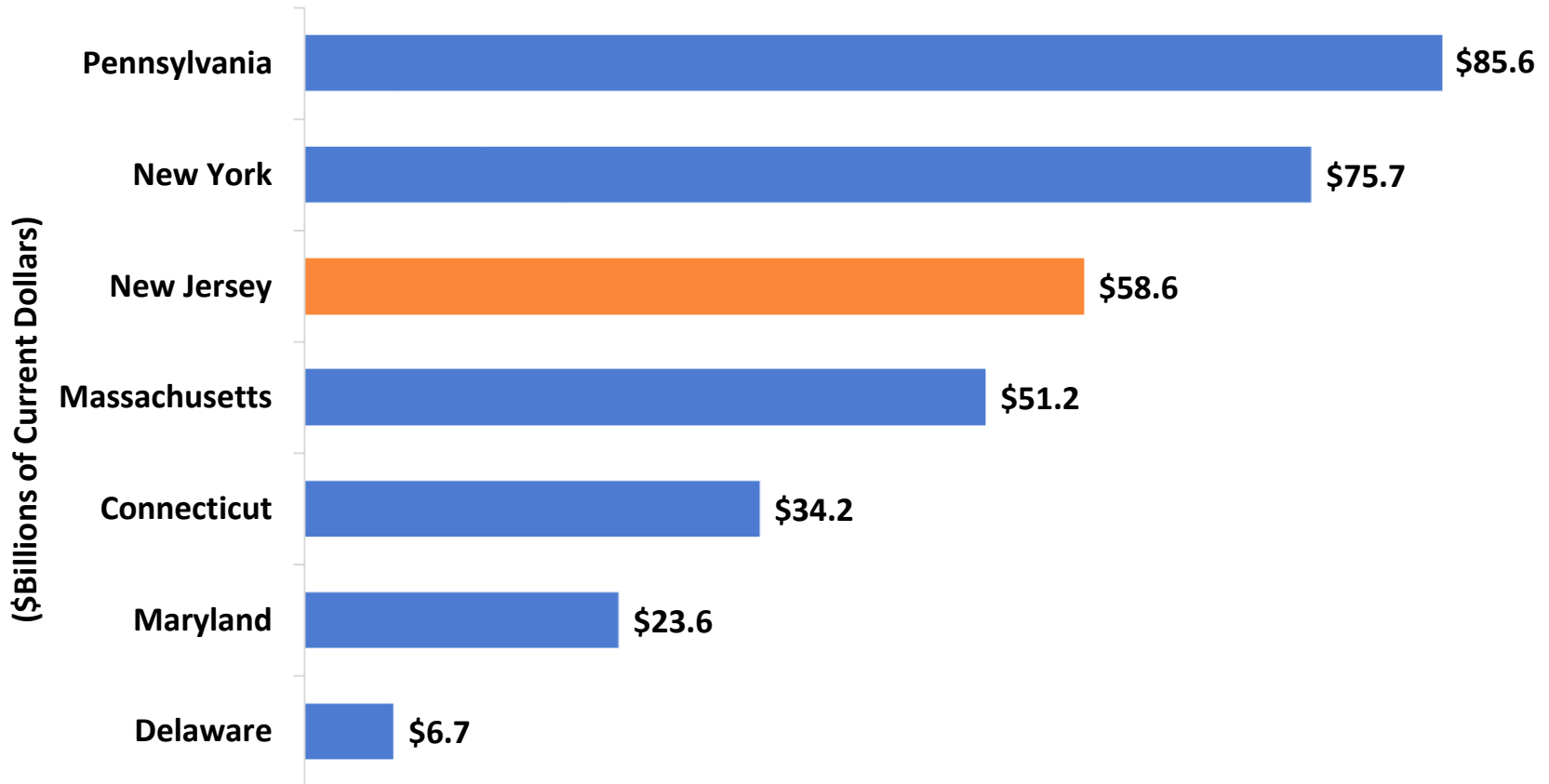
Industry Analysis



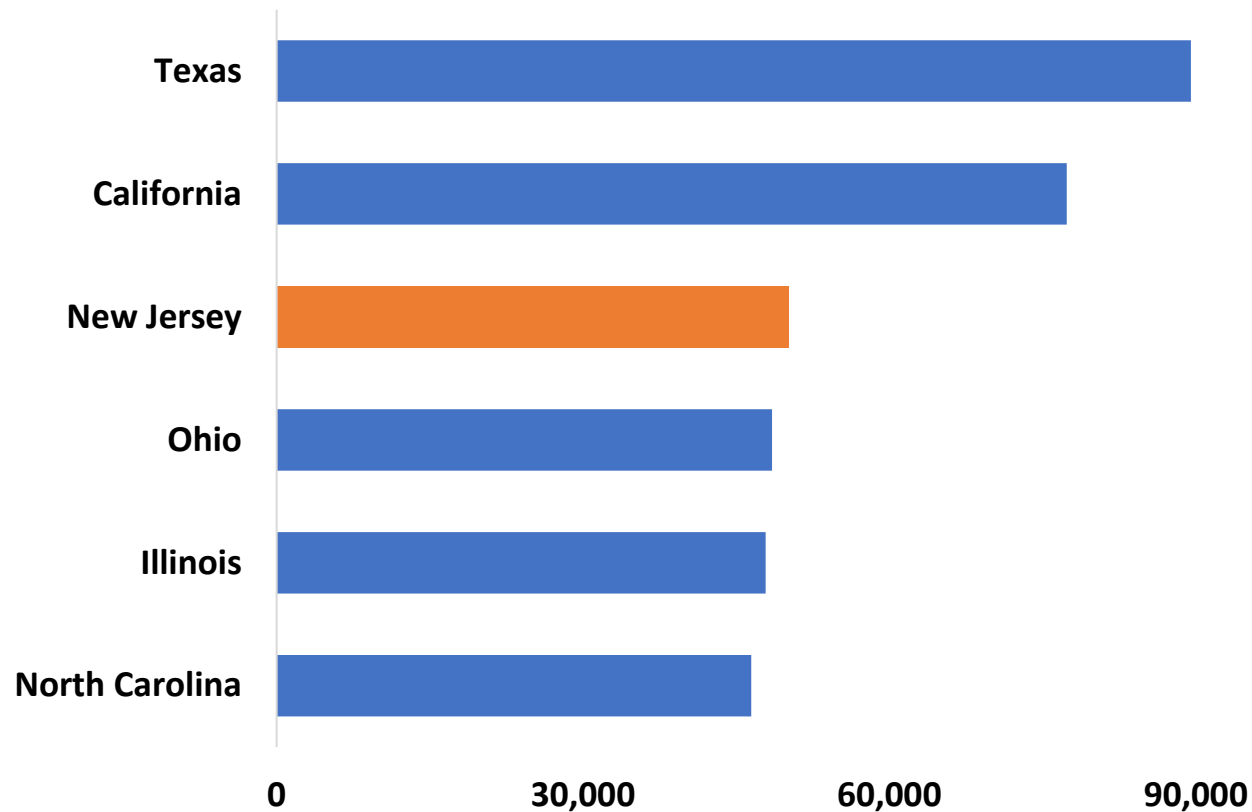
NJ's manufacturing industry contributed more than \$58.6 billion to the Gross State Product in 2024 (10.5% of state private sector GDP)



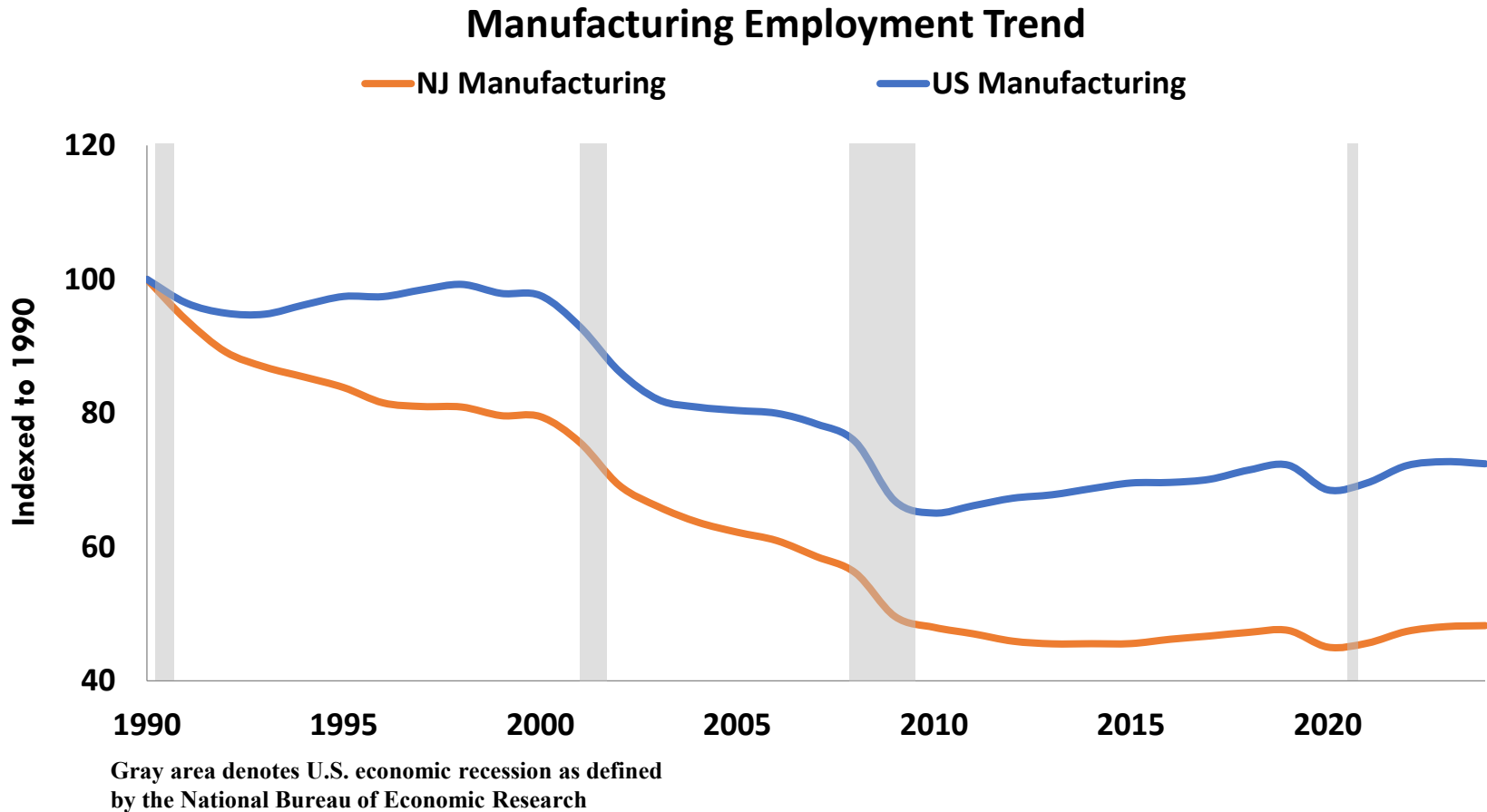
Ranked third highest GDP among regional states, totaling \$58.6 billion



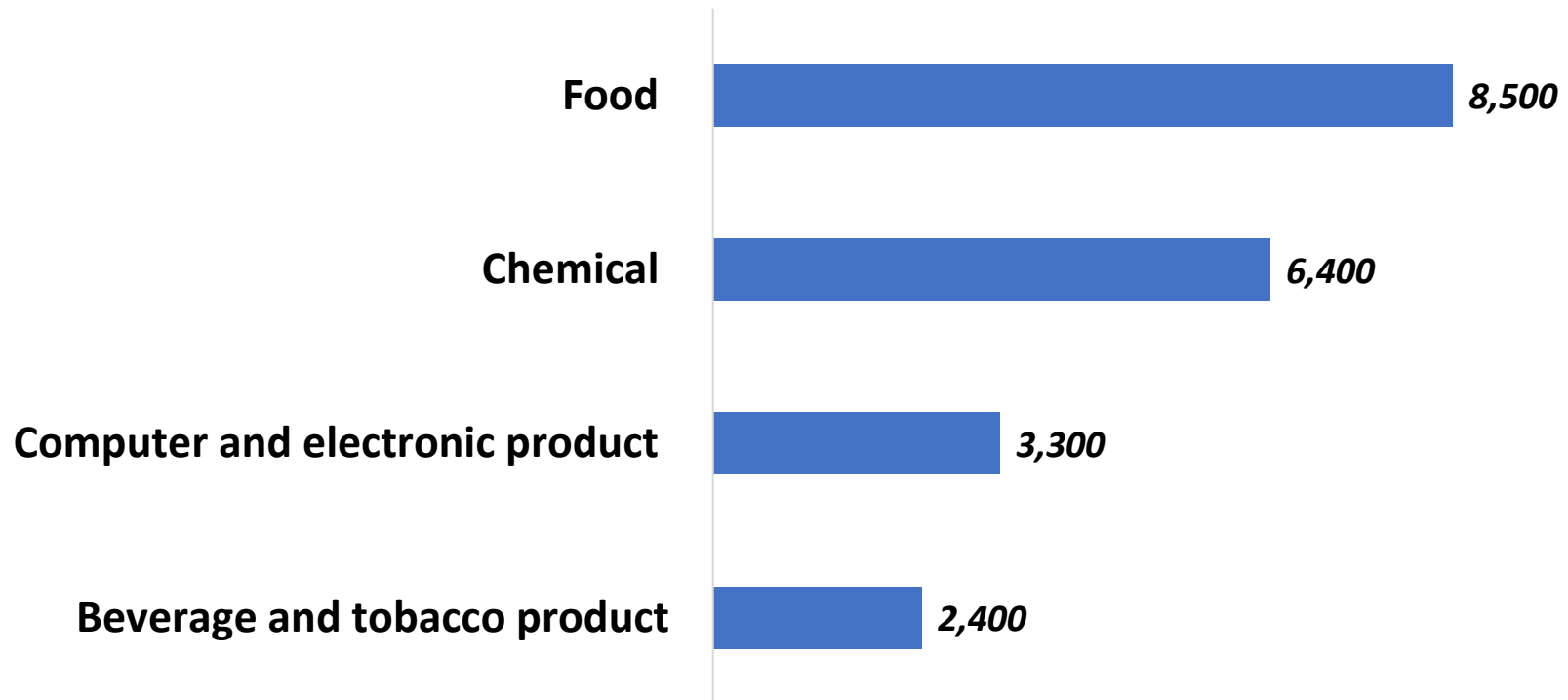
Chemical manufacturing employment: ranked third highest state (50,188 workers)



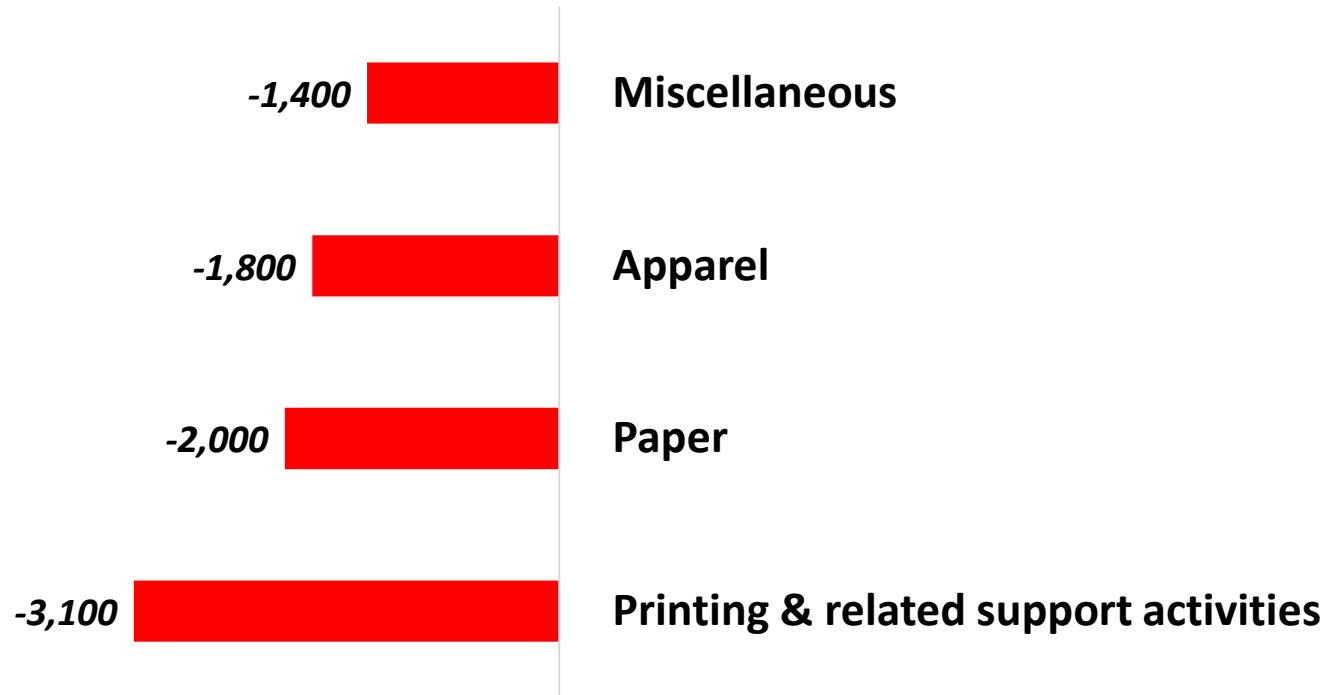
Employment losses have stabilized over the past several years at the state and national level



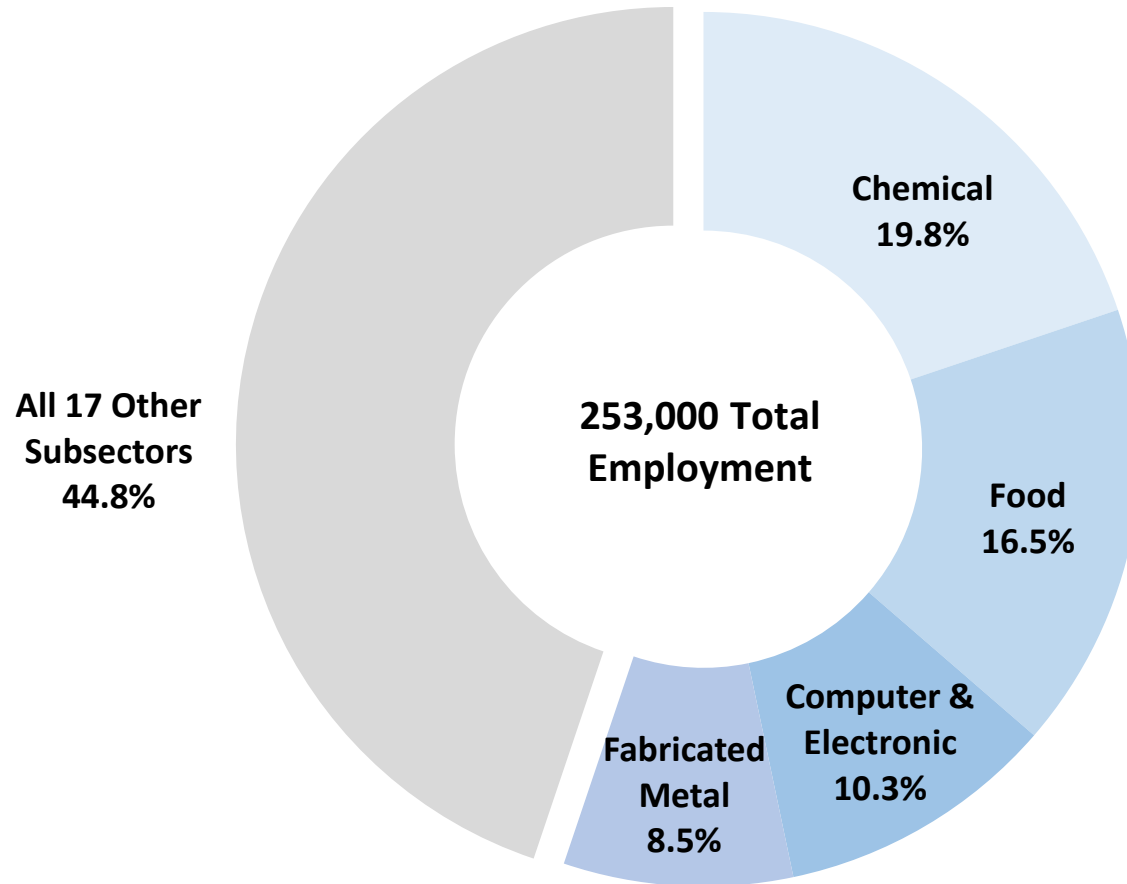
Manufacturing Segments: fastest growing from 2016-2024



Manufacturing Segments: most decline from 2016-2024



Top four segments account for more than half of all manufacturing jobs in New Jersey

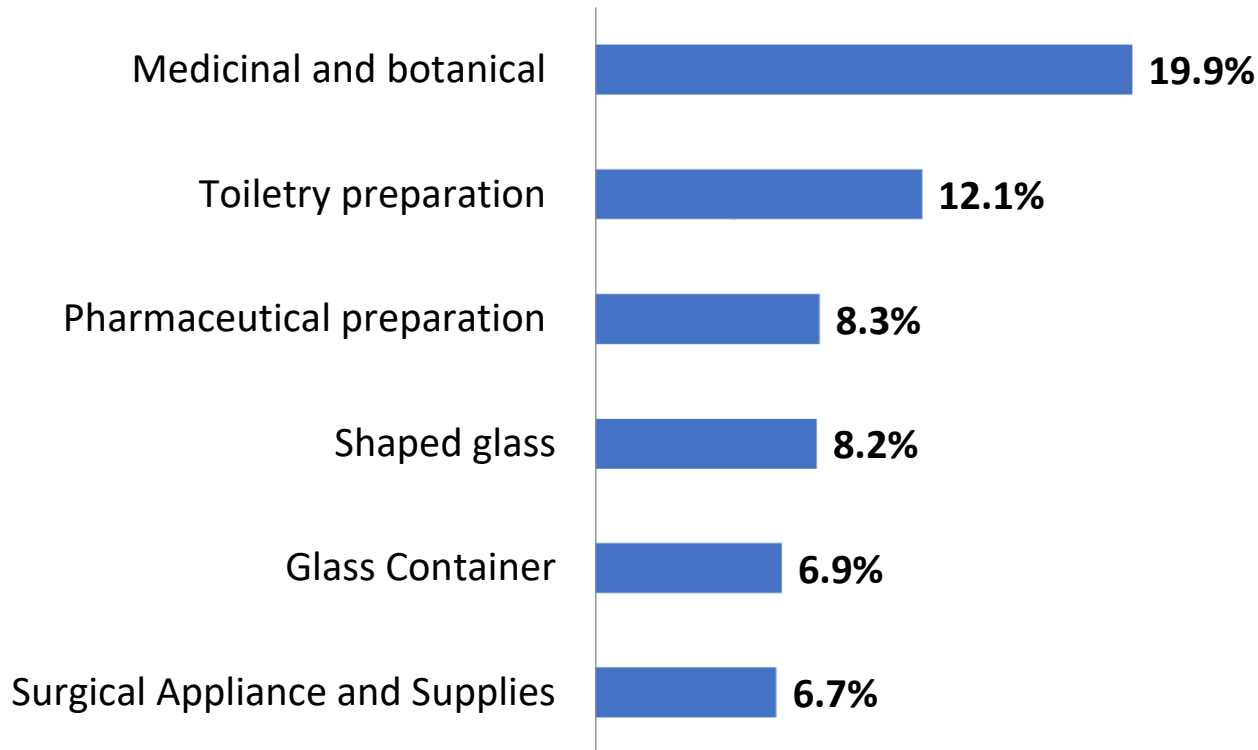


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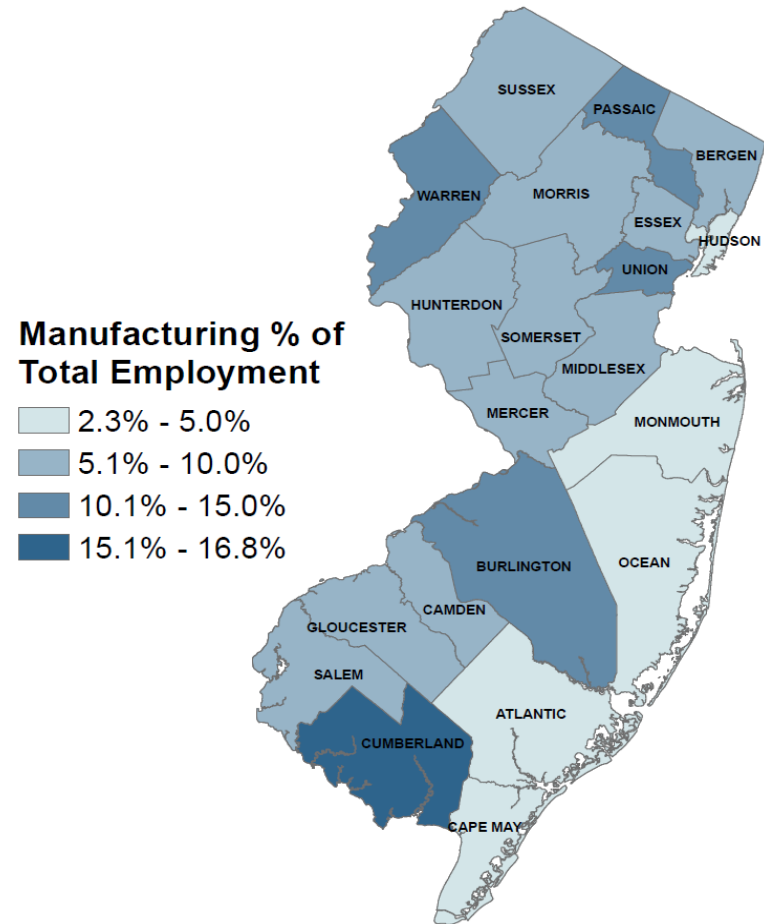
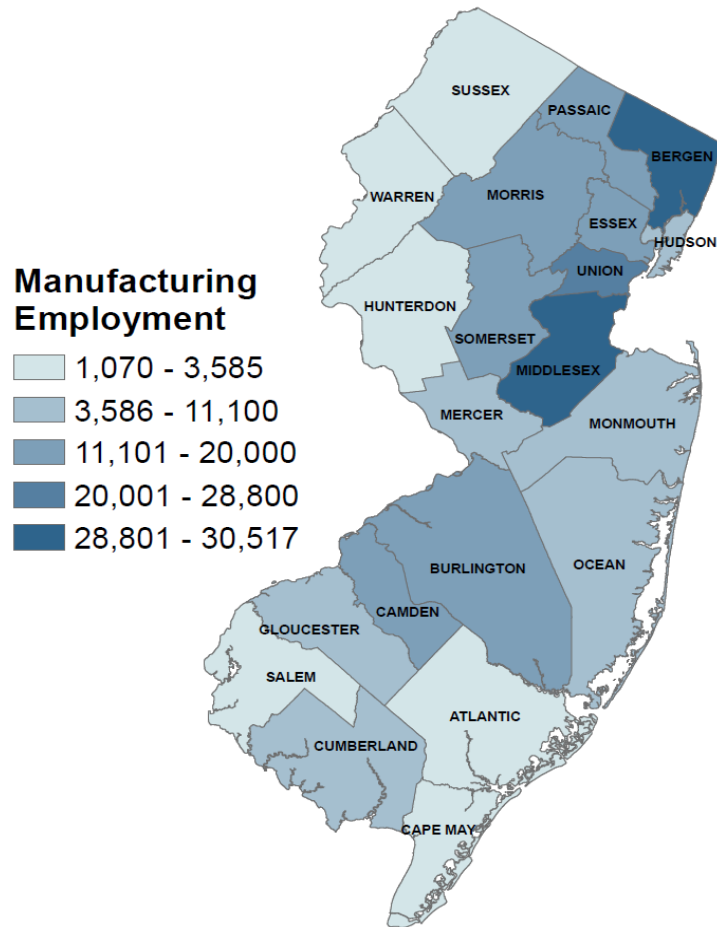
SOURCE NJDOL, Quarterly Census of Employment and Wages

New Jersey's substantial share of the nation's life sciences manufacturing workforce reinforces its reputation as the *"Medicine Chest of the Nation"*

New Jersey Employment as a Percentage of the Nation



Manufacturing employment concentration by county



Manufacturing employment concentration by county

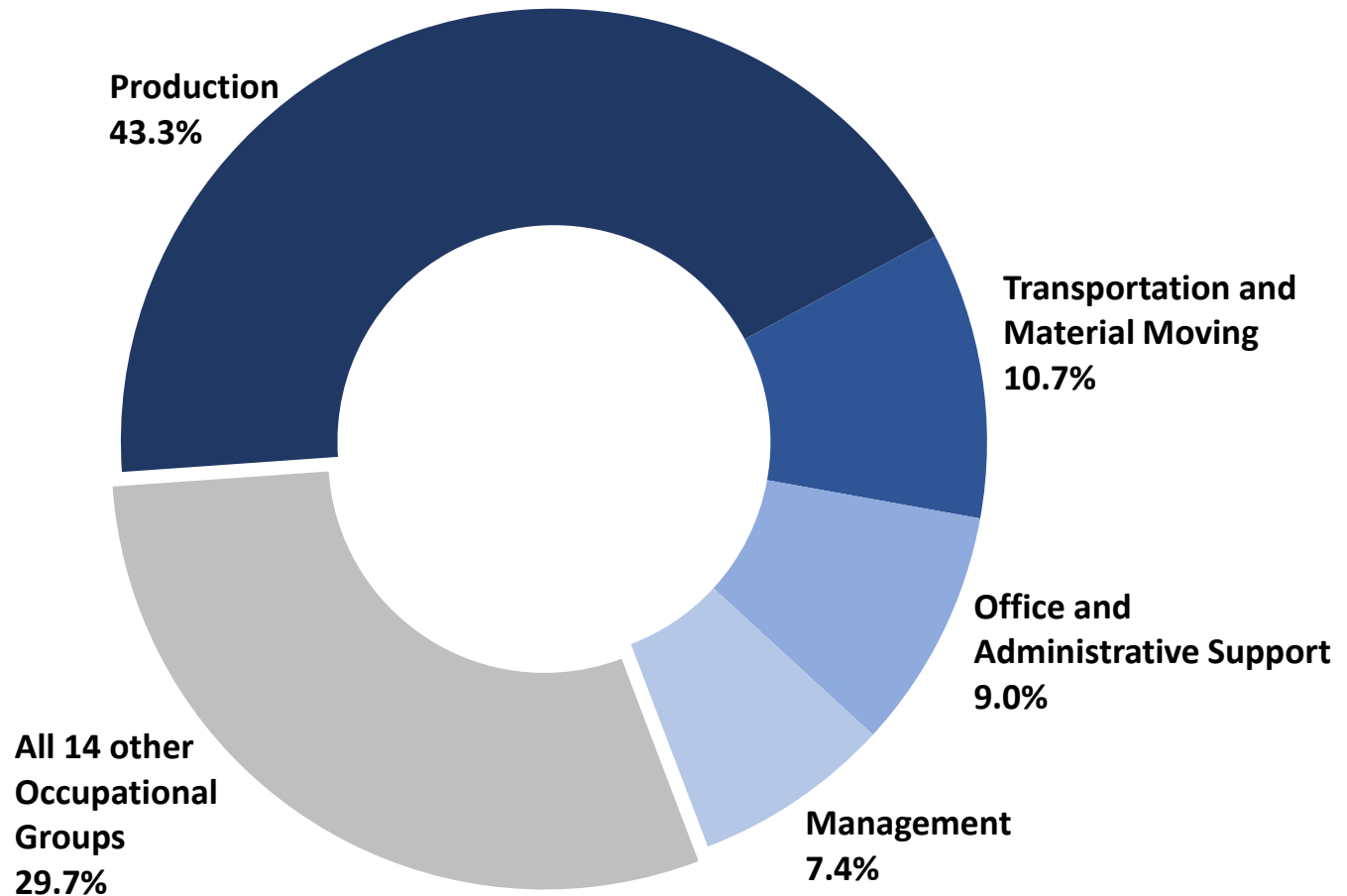
<u>Manufacturing Employment</u>		<u>Manufacturing % of Total Employment</u>	
ATLANTIC	2,391	ATLANTIC	2.3%
BERGEN	29,613	BERGEN	7.5%
BURLINGTON	18,332	BURLINGTON	9.8%
CAMDEN	12,654	CAMDEN	7.1%
CAPE MAY	1,105	CAPE MAY	3.1%
CUMBERLAND	8,268	CUMBERLAND	16.4%
ESSEX	16,495	ESSEX	5.9%
GLOUCESTER	9,033	GLOUCESTER	8.6%
HUDSON	9,793	HUDSON	4.2%
HUNTERDON	2,931	HUNTERDON	7.3%
MERCER	10,064	MERCER	5.4%
MIDDLESEX	30,862	MIDDLESEX	8.2%
MONMOUTH	9,343	MONMOUTH	3.8%
MORRIS	18,144	MORRIS	6.7%
OCEAN	5,973	OCEAN	3.6%
PASSAIC	18,323	PASSAIC	12.6%
SALEM	1,346	SALEM	7.6%
SOMERSET	15,556	SOMERSET	8.9%
SUSSEX	2,888	SUSSEX	9.2%
UNION	22,077	UNION	11.1%
WARREN	3,317	WARREN	11.6%
UNDISTRIBUTED	4,546	UNDISTRIBUTED	2.0%
Total	253,054	Total	6.9%



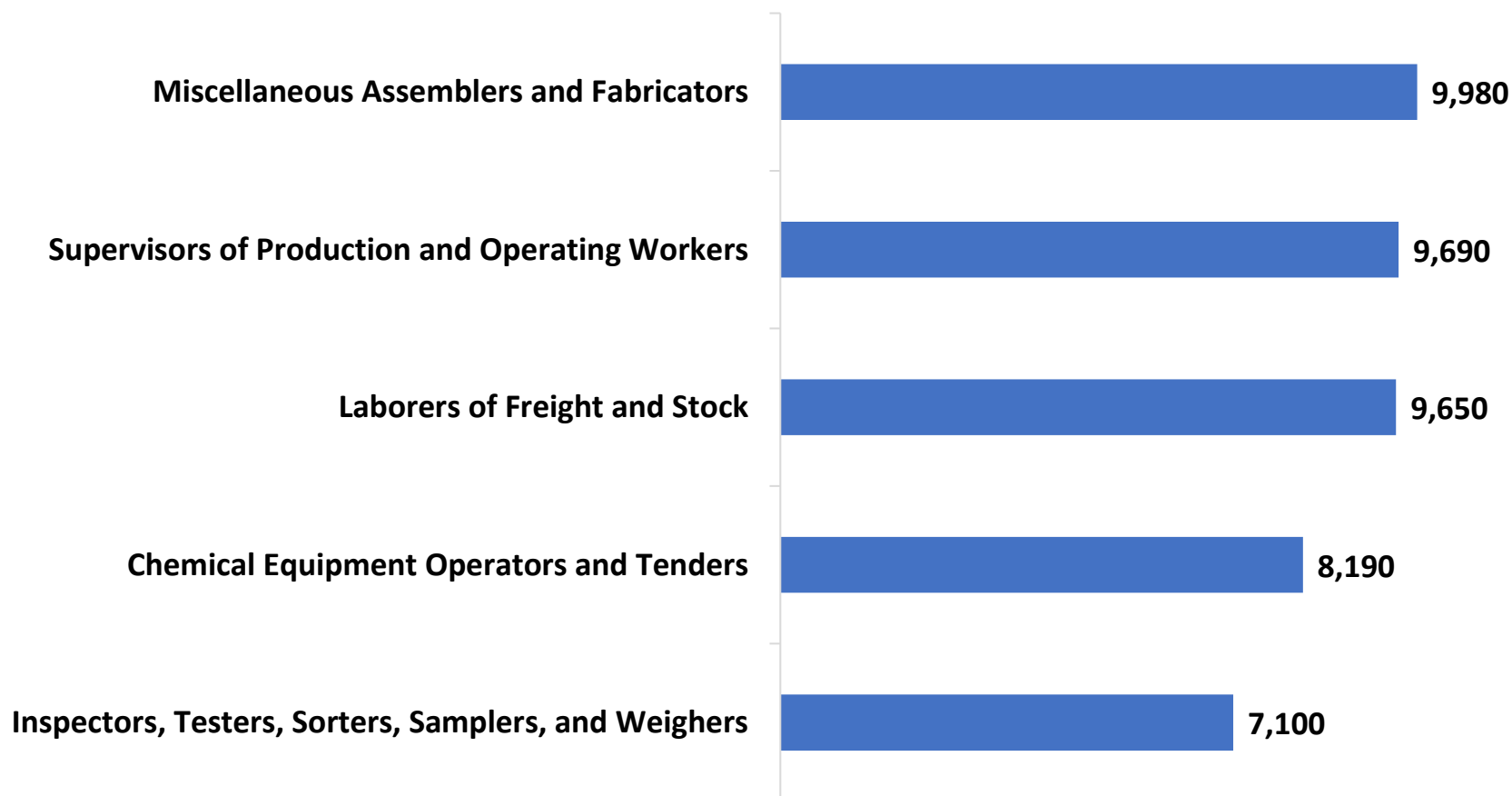
Occupational Analysis



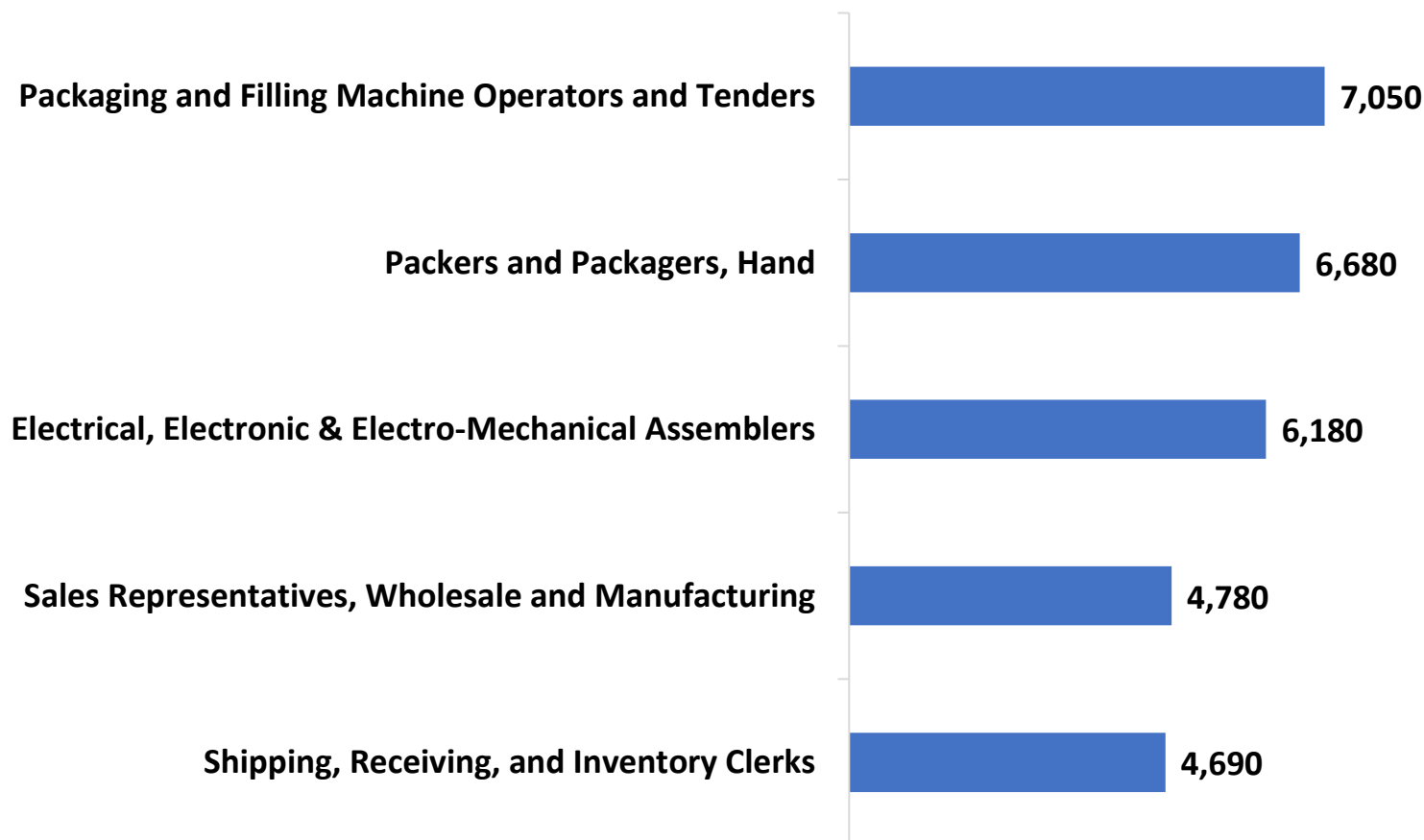
Employment by occupational groups



Top occupations in manufacturing



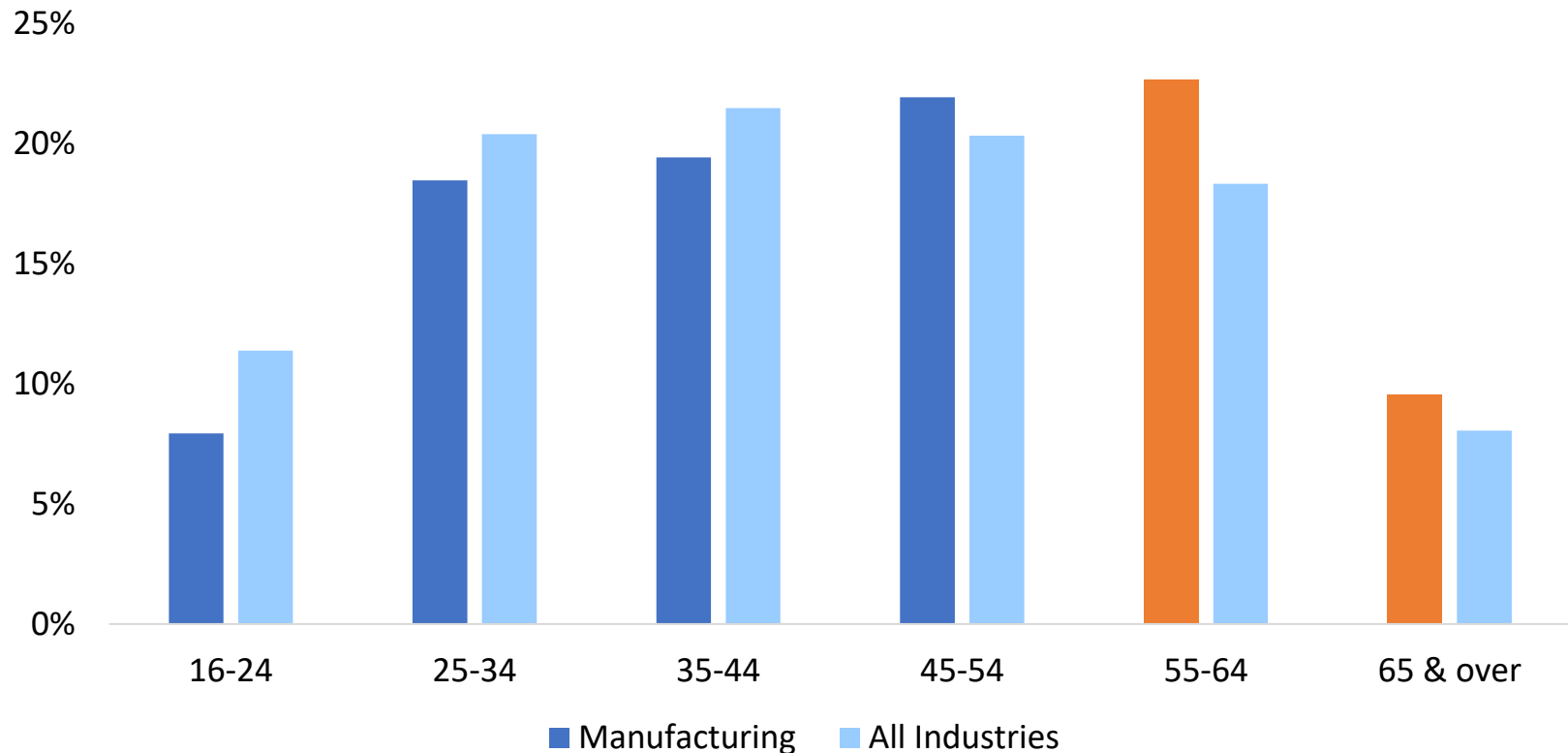
Top occupations in manufacturing (continued)



Demographic Profile



One in three workers (highlighted in orange) is 55 years or older



New Jersey Department of Labor & Workforce Development

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